



STATE OF MARYLAND

DLLR

DEPARTMENT OF LABOR, LICENSING AND REGULATION

Labor Market Statistics

MONTHLY LABOR REVIEW

September 2012

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance

Carolyn J. Mitchell, Director

1100 N. Eutaw Street, Room 316

Baltimore, MD 21201

410-767-2250

Email: Imai@dllr.state.md.us

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www.dllr.maryland.gov/lmi



Martin O'Malley
Governor

Anthony G. Brown
Lt. Governor

Leonard J. Howie III
Secretary

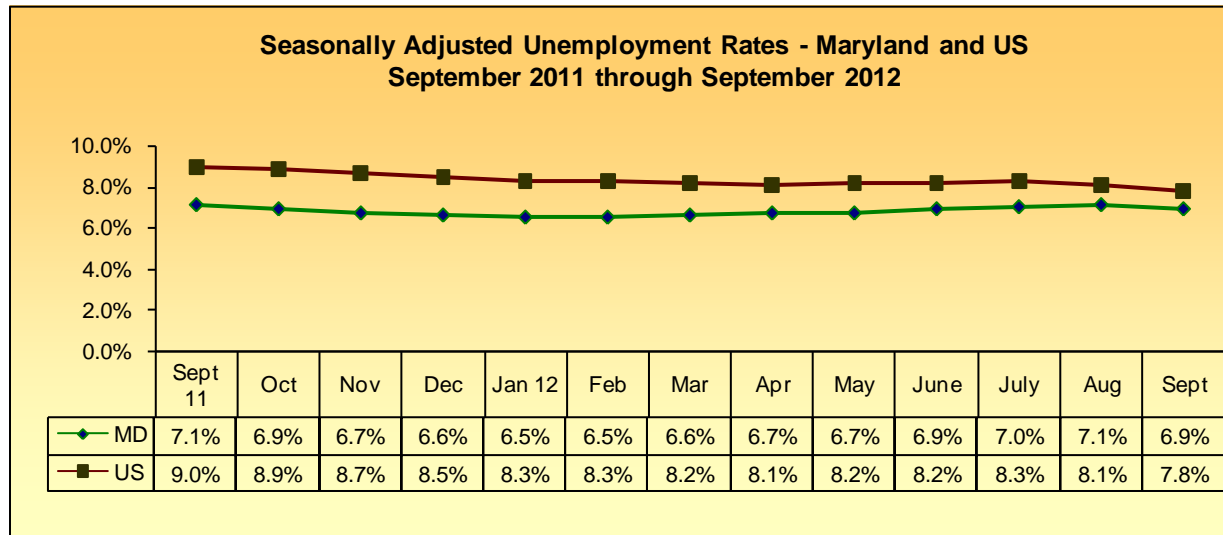
PRESS RELEASE

MARYLAND CREATES NEARLY 10,000 JOBS IN SEPTEMBER

State unemployment rate drops to 6.9 percent

Just days after Governor O'Malley's announcement of the Unemployment Insurance tax cut for Maryland businesses, more good news for Marylanders has now been released. The U.S. Department of Labor's Bureau of Labor Statistics (BLS) released state jobs and unemployment data earlier today. According to the preliminary survey data, Maryland gained 9,800 jobs during September, topping last year's August to September gain of 9,500. This marks the largest gain for the month since 2003. The private sector gained 9,600 jobs, accounting for 98 percent of the monthly upturn. The preliminary jobs estimate for August showed an increase of 1,400 jobs. Today's revised numbers show we actually gained 2,600 jobs.

According to the BLS survey, Maryland's preliminary unemployment rate dropped two tenths of a percentage point to 6.9 percent. August's unemployment rate remained unchanged with revision and held steady at 7.1 percent.



"Maryland continues to make progress toward recovery. We've created 25,500 jobs in the last year and 2,200 fewer Marylanders have filed new unemployment insurance claims," said Maryland Labor Secretary Leonard Howie. "Both this month's jobs numbers and our unemployment insurance tax cut for Maryland employers reflect Governor O'Malley's investments in protecting our workforce and positioning our state to compete effectively in the New Economy. Together, we're working to broaden Maryland's workforce as we foster an environment where businesses can continue to grow and create more jobs."

Maryland's most noteworthy September gains were in Professional and Business Services, which added 4,100 jobs and Trade/Transportation/Warehousing and Utilities, which gained 2,000 jobs. The Education/Health Care and Social Assistance sector added 1,600 jobs over-the-month, a gain almost evenly split between component industries. The Natural Resources/Mining/Construction sector added 1,300 jobs, with gains among special trade contracting providing the growth impetus.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter (@MD_DLLR), Facebook (www.facebook.com/DLLR.Maryland) and visit our website at: www.dllr.state.md.us.

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
September 2012**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r
Seasonally Adjusted								
Maryland	3,079,084	3,071,126	2,865,174	2,854,165	213,910	216,961	6.9	7.1
United States*	155,063,000	154,645,000	142,974,000	142,101,000	12,088,000	12,544,000	7.8	8.1
Not Seasonally Adjusted								
Maryland	3,086,462	3,088,389	2,884,748	2,871,824	201,714	216,565	6.5	7.0
Baltimore-Towson MSA	1,444,650	1,445,892	1,342,619	1,335,630	102,031	110,262	7.1	7.6
Baltimore City	276,845	277,872	248,684	247,389	28,161	30,483	10.2	11.0
Anne Arundel	297,265	297,853	279,873	278,416	17,392	19,437	5.9	6.5
Baltimore	444,980	444,285	412,748	410,599	32,232	33,686	7.2	7.6
Carroll	93,988	94,174	88,493	88,033	5,495	6,141	5.8	6.5
Harford	136,517	136,752	127,528	126,864	8,989	9,888	6.6	7.2
How ard	168,116	168,000	159,866	159,033	8,250	8,967	4.9	5.3
Queen Anne's	26,939	26,955	25,427	25,295	1,512	1,660	5.6	6.2
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	592,904	590,991	555,264	550,809	37,640	40,182	6.3	6.8
Calvert	47,806	47,726	45,270	44,907	2,536	2,819	5.3	5.9
Charles	79,228	79,179	74,816	74,216	4,412	4,963	5.6	6.3
Prince George's	465,870	464,087	435,178	431,687	30,692	32,400	6.6	7.0
Bethesda-Frederick-Rockville Metro Div	661,391	658,980	628,468	623,849	32,923	35,131	5.0	5.3
Frederick	128,907	128,460	121,958	121,062	6,949	7,398	5.4	5.8
Montgomery	532,484	530,520	506,510	502,787	25,974	27,733	4.9	5.2
Cumberland, MD-WV MSA	50,835	51,400	47,173	47,384	3,662	4,016	7.2	7.8
Allegany	36,953	37,395	34,177	34,373	2,776	3,022	7.5	8.1
Hagerstown-Martinsburg, MD-WV MSA	121,984	122,711	112,753	113,079	9,231	9,632	7.6	7.8
Washington	69,290	69,687	63,356	63,669	5,934	6,018	8.6	8.6
Salisbury, MD MSA	64,142	64,406	58,966	58,980	5,176	5,426	8.1	8.4
Somerset	11,002	11,034	9,971	9,973	1,031	1,061	9.4	9.6
Wicomico	53,140	53,372	48,995	49,007	4,145	4,365	7.8	8.2
Balance of State	217,130	221,038	201,898	204,514	15,232	16,524	7.0	7.5
Caroline	16,503	16,525	15,249	15,179	1,254	1,346	7.6	8.1
Cecil	50,462	50,398	46,646	46,245	3,816	4,153	7.6	8.2
Dorchester	17,223	17,029	15,583	15,320	1,640	1,709	9.5	10.0
Garrett	17,216	17,466	16,165	16,285	1,051	1,181	6.1	6.8
Kent	11,149	11,414	10,445	10,630	704	784	6.3	6.9
St. Mary's	55,621	56,350	52,532	52,868	3,089	3,482	5.6	6.2
Talbot	18,937	19,252	17,659	17,873	1,278	1,379	6.7	7.2
Worcester	30,019	32,604	27,619	30,114	2,400	2,490	8.0	7.6
United States*	155,075,000	155,255,000	143,333,000	142,558,000	11,742,000	12,696,000	7.6	8.2

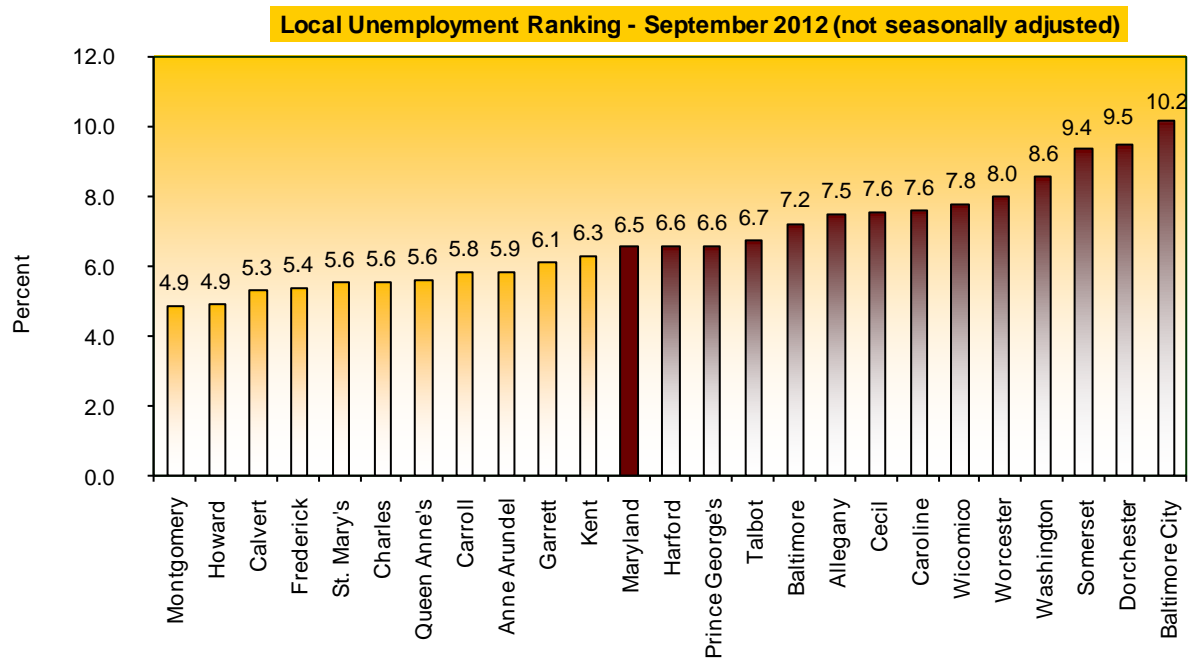
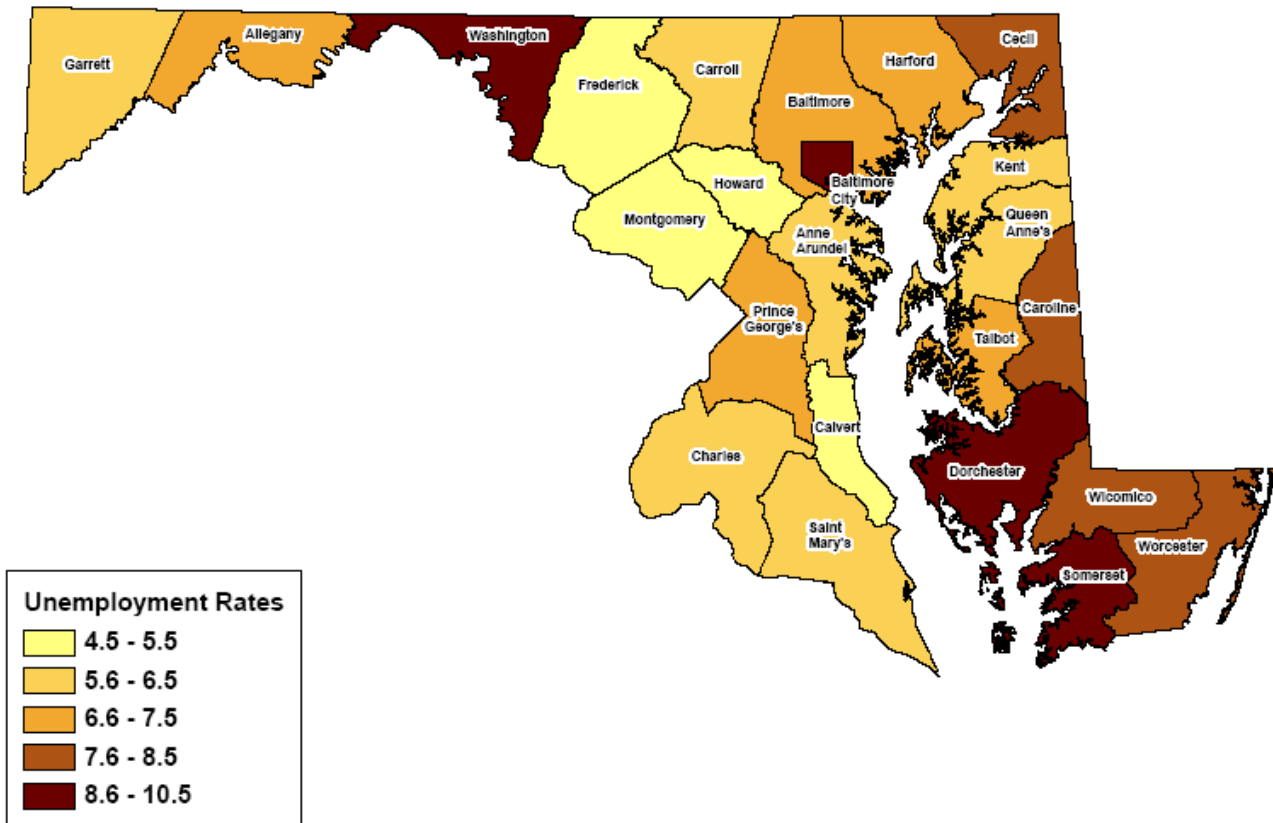
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

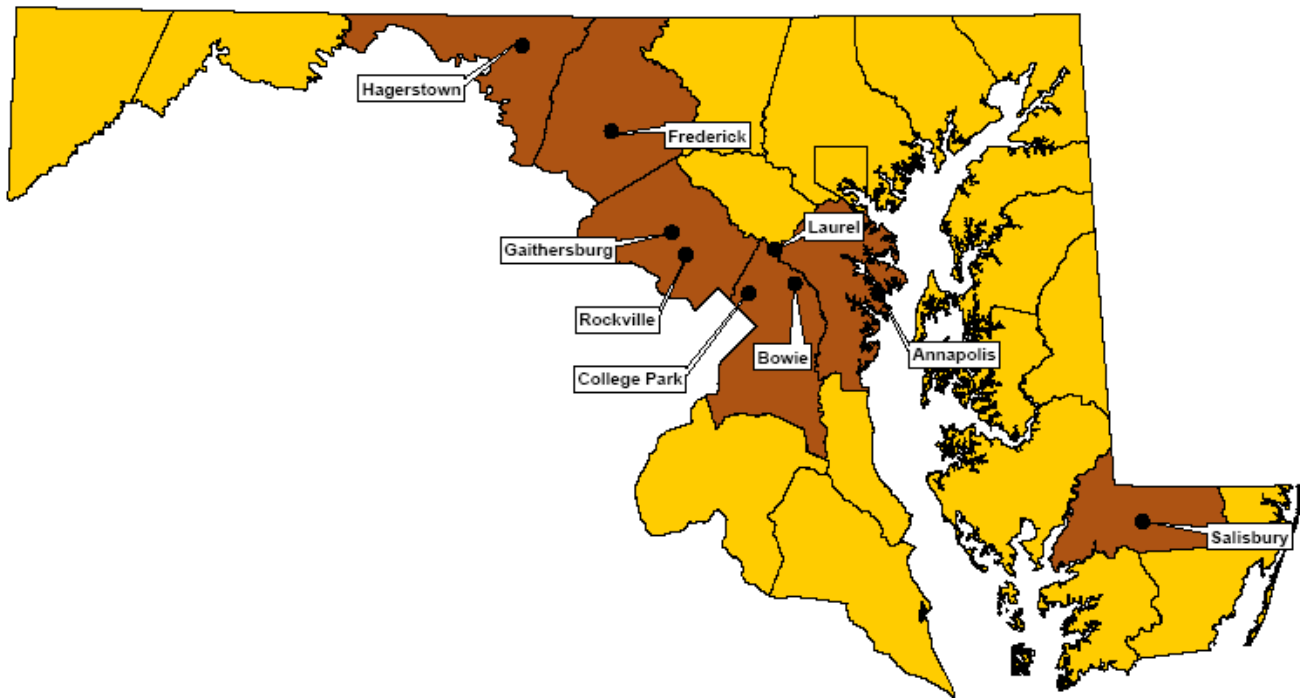
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

County Unemployment Rates September 2012



City Unemployment Rates September 2012



Civilian Labor Force, Employment, and Unemployment for Select Cities By Place of Residence September 2012

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r	Sept 2012	Aug 2012r
Annapolis	22,373	22,395	21,106	20,996	1,267	1,399	5.7	6.2
Bowie	31,619	31,521	29,948	29,707	1,671	1,814	5.3	5.8
College Park	15,894	15,772	14,769	14,650	1,125	1,122	7.1	7.1
Frederick	36,009	35,881	33,914	33,665	2,095	2,216	5.8	6.2
Gaithersburg	33,991	33,863	32,304	32,067	1,687	1,796	5.0	5.3
Hagerstown	19,193	19,292	17,251	17,337	1,942	1,955	10.1	10.1
Laurel	16,323	16,218	15,401	15,278	922	940	5.6	5.8
Rockville	32,469	32,341	30,903	30,676	1,566	1,665	4.8	5.1
Salisbury	15,764	15,814	14,407	14,410	1,357	1,404	8.6	8.9

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted September 2012				
	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011- Sept 2012
MARYLAND				
Total Nonfarm	2,581.3	2,571.5	2,555.8	1.0
Natural Resources, Mining & Construction	147.2	145.9	147.3	-0.1
Manufacturing	110.7	110.7	112.9	-1.9
Durable Goods	57.6	57.6	60.1	-4.2
Nondurable Goods	53.1	53.1	52.8	0.6
Trade, Transportation, Warehousing, Utilities	442.7	440.7	441.4	0.3
Wholesale Trade	86.3	86.0	85.7	0.7
Retail Trade	281.9	280.0	280.1	0.6
Transportation, Warehousing, & Utilities	74.5	74.7	75.6	-1.5
Information	42.6	42.0	43.1	-1.2
Financial Activities	138.4	138.7	141.5	-2.2
Finance and Insurance	98.2	98.4	100.4	-2.2
Real Estate & Rental & Leasing	40.2	40.3	41.1	-2.2
Professional and Business Services	416.8	412.7	398.2	4.7
Professional, Scientific, & Technical Services	238.3	237.5	228.3	4.4
Management of Companies & Enterprises	22.7	22.7	21.7	4.6
Administrative & Support Services	155.8	152.5	148.2	5.1
Educational & Health Care & Social Assistance	419.1	417.5	413.2	1.4
Educational Services	77.5	76.8	77.9	-0.5
Health Care & Social Assistance	341.6	340.7	335.3	1.9
Leisure & Hospitality	233.6	233.6	231.9	0.7
Arts, Entertainment, & Recreation	33.6	32.9	34.8	-3.4
Accommodation & Food Services	200.0	200.7	197.1	1.5
Other Services	118.3	118.0	115.8	2.2
Government	511.9	511.7	510.5	0.3
Federal Government	146.9	144.7	148.3	-0.9
State Government	113.6	109.3	114.0	-0.4
Local Government	251.4	257.7	248.2	1.3
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,298.8	1,295.9	1,293.7	0.4
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	572.7	569.2	562.9	1.7
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	99.1	101.1	98.4	0.7
SALISBURY, MD MSA				
Total Nonfarm	52.5	52.5	52.6	-0.2
BALTIMORE CITY				
Total Nonfarm	363.9	361.8	361.5	0.7
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	380.6	376.0	380.9	-0.1

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
September 2012

	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011- Sept 2012
Total Nonfarm	2,591.2	2,578.6	2,562.7	1.1
Total Private	2,085.2	2,089.9	2,057.7	1.3
Goods Producing	263.0	262.6	265.3	-0.9
Natural Resources, Mining & Construction	152.3	151.5	152.3	0.0
Construction of Buildings	31.6	31.8	31.5	0.3
Specialty Trade Contractors	103.8	104.8	103.7	0.1
Manufacturing	110.7	111.1	113.0	-2.0
Durable Goods	57.4	57.5	60.1	-4.5
Computer & Electronic Product Manufacturing	20.0	20.0	20.2	-1.0
Transportation Equipment Manufacturing	7.7	7.7	7.9	-2.5
Non-Durable Goods	53.3	53.6	52.9	0.8
Service-Providing	2,328.2	2,316.0	2,297.4	1.3
Private Service Providing	1,822.2	1,827.3	1,792.4	1.7
Trade, Transportation, Warehousing, Utilities	442.1	442.2	439.1	0.7
Wholesale Trade	87.2	87.0	86.5	0.8
Merchant Wholesalers, Durable Goods	46.0	45.5	43.8	5.0
Merchant Wholesalers, Nondurable Goods	27.6	27.8	28.1	-1.8
Retail Trade	279.4	281.3	276.8	0.9
Motor Vehicle & Parts Dealers	34.1	34.1	33.5	1.8
Food & Beverage Stores	64.9	65.8	64.7	0.3
Grocery Stores	56.1	56.3	55.6	0.9
Health & Personal Care Stores	17.6	17.3	17.4	1.1
Clothing & Clothing Accessories Stores	26.4	27.2	26.2	0.8
General Merchandise Stores	53.4	54.1	53.1	0.6
Department Stores	39.9	40.6	40.0	-0.3
Transportation, Warehousing, & Utilities	75.5	73.9	75.8	-0.4
Utilities	10.1	10.2	10.2	-1.0
Transportation & Warehousing	65.4	63.7	65.6	-0.3
Truck Transportation	13.1	13.2	13.9	-5.8
Information	42.5	42.3	42.9	-0.9
Telecommunications	18.6	18.8	18.9	-1.6
Financial Activities	139.0	140.3	141.5	-1.8
Finance and Insurance	98.3	99.1	100.4	-2.1
Credit Intermediation & Related Activities	41.7	42.3	43.6	-4.4
Depository Credit Intermediation	24.9	25.3	26.0	-4.2
Insurance Carriers & Related Activities	38.8	39.1	38.9	-0.3
Insurance Carriers	24.9	24.9	24.3	2.5
Real Estate & Rental & Leasing	40.7	41.2	41.1	-1.0

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
September 2012

	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011- Sept 2012
Professional and Business Services	420.7	418.4	401.2	4.9
Professional, Scientific, & Technical Services	237.4	238.7	227.3	4.4
Legal Services	18.7	18.9	18.6	0.5
Accounting & Bookkeeping Services	18.3	18.6	16.9	8.3
Architectural, Engineering, & Related Services	44.4	44.7	41.5	7.0
Computer Systems Design & Related Services	69.0	69.2	64.2	7.5
Management & Technical Consulting Services	33.9	34.7	34.2	-0.9
Scientific Research & Development	32.2	32.4	31.7	1.6
Management of Companies & Enterprises	22.6	22.7	21.6	4.6
Administrative & Support Services	160.7	157.0	152.3	5.5
Employment Services	51.6	48.0	42.8	20.6
Services to Buildings & Dwellings	48.7	48.9	48.5	0.4
Educational & Health Care & Social Assistance	418.6	412.2	411.9	1.6
Educational Services	76.5	72.8	76.2	0.4
Health Care & Social Assistance	342.1	339.4	335.7	1.9
Ambulatory Health Care Services	113.4	112.8	112.0	1.3
Offices of Physicians	47.1	46.9	46.9	0.4
Hospitals	106.3	105.9	105.6	0.7
General Medical & Surgical Hospitals	96.5	96.2	96.4	0.1
Nursing & Resident Care Facilities	75.7	75.5	72.8	4.0
Nursing Care Facilities	32.5	32.3	32.4	0.3
Social Assistance	46.7	45.2	45.3	3.1
Leisure & Hospitality	241.0	252.8	240.0	0.4
Arts, Entertainment, & Recreation	36.0	40.2	37.8	-4.8
Accommodation & Food Services	205.0	212.6	202.2	1.4
Accommodation	24.7	27.2	24.9	-0.8
Food Services and Drinking Places	180.3	185.4	177.3	1.7
Other Services	118.3	119.1	115.8	2.2
Personal & Laundry Services	30.8	31.4	30.1	2.3
Government	506.0	488.7	505.0	0.2
Federal Government	145.9	146.2	147.6	-1.2
State Government	113.0	104.2	113.7	-0.6
State Government, Education	49.4	40.6	50.1	-1.4
Local Government	247.1	238.3	243.7	1.4
Local Government, Education	141.2	133.6	149.5	-5.6

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	1,302.2	1,295.9	1,295.9	0.5
Total Private	1,067.1	1,067.1	1,060.1	0.7
Goods Producing	128.6	128.8	131.1	-1.9
Natural Resources, Mining & Construction	69.6	70.0	68.9	1.0
Manufacturing	59.0	58.8	62.2	-5.1
Durable Goods	33.3	33.2	35.0	-4.9
Computer & Electronic Product Manufacturing	12.7	12.6	12.9	-1.6
Transportation Equipment Manufacturing	4.7	4.7	4.9	-4.1
Non-Durable Goods	25.7	25.6	27.2	-5.5
Chemical Manufacturing	6.5	6.5	6.7	-3.0
Service-Providing	1,173.6	1,167.1	1,164.8	0.8
Private Service Providing	938.5	938.3	929.0	1.0
Trade, Transportation, Warehousing, Utilities	221.3	222.7	224.7	-1.5
Wholesale Trade	47.8	48.1	51.0	-6.3
Merchant Wholesalers, Durable Goods	24.6	24.7	25.2	-2.4
Merchant Wholesaler, Nondurable Goods	16.9	16.9	17.4	-2.9
Retail Trade	132.5	135.1	132.6	-0.1
Food & Beverage Stores	31.1	31.5	31.4	-1.0
Health & Personal Care Stores	9.4	9.2	8.9	5.6
General Merchandise Stores	25.3	25.7	25.1	0.8
Department Stores	19.2	19.6	19.1	0.5
Transportation, Warehousing, & Utilities	41.0	39.5	41.1	-0.2
Utilities	5.8	5.8	5.9	-1.7
Transportation & Warehousing	35.2	33.7	35.2	0.0
Couriers & Messengers	4.6	4.5	4.4	4.5
Information	16.7	16.7	17.4	-4.0
Telecommunications	7.9	8.0	8.0	-1.3
Financial Activities	73.1	73.0	73.7	-0.8
Finance and Insurance	53.1	53.0	53.6	-0.9
Credit Intermediation & Related Activities	18.3	18.4	18.9	-3.2
Securities, Commodity Contracts, Investments	10.2	10.0	10.1	1.0
Insurance Carriers & Related Activities	23.4	23.3	22.8	2.6
Insurance Carriers	15.5	15.4	14.8	4.7
Real Estate & Rental & Leasing	20.0	20.0	20.1	-0.5
Professional and Business Services	204.9	203.8	196.0	4.5
Professional, Scientific, & Technical Services	112.8	113.6	107.5	4.9
Architectural, Engineering, & Related Services	20.5	20.7	20.3	1.0
Computer Systems Design & Related Services	31.7	32.0	30.0	5.7
Scientific Research & Development	13.1	13.2	12.8	2.3
Administrative & Support Services	81.8	79.7	80.3	1.9
Employment Services	29.0	27.5	26.2	10.7
Services to Buildings & Dwellings	22.3	22.2	22.0	1.4
Educational & Health Care & Social Assistance	249.0	244.3	245.5	1.4
Educational Services	56.3	53.1	56.0	0.5
Health Care & Social Assistance	192.7	191.2	189.5	1.7
Ambulatory Health Care Services	58.0	57.6	57.2	1.4
Offices of Physicians	23.6	23.5	22.9	3.1
Hospitals	72.9	72.5	71.4	2.1
Nursing & Resident Care Facilities	36.2	36.1	35.6	1.7
Social Assistance	25.6	25.0	25.3	1.2
Leisure & Hospitality	114.8	118.5	114.8	0.0
Amusement, Gambling, & Recreation Industries	15.4	17.7	14.7	4.8
Accommodation & Food Services	97.6	98.9	95.2	2.5
Food Services and Drinking Places	87.5	88.6	86.2	1.5
Other Services	58.7	59.3	56.9	3.2
Government	235.1	228.8	235.8	-0.3
Federal Government	52.0	52.0	52.5	-1.0
State Government	72.8	69.1	72.7	0.1
Local Government	110.3	107.7	110.6	-0.3

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	574.7	570.6	564.0	1.9
Total Private	466.8	467.0	458.9	1.7
Goods Producing	47.9	47.9	50.1	-4.4
Natural Resources, Mining & Construction	32.3	32.2	33.7	-4.2
Specialty Trade Contractors	19.6	19.7	19.7	-0.5
Manufacturing	15.6	15.7	16.4	-4.9
Service-Providing	526.8	522.7	513.9	2.5
Private Service Providing	418.9	419.1	408.8	2.5
Trade, Transportation, Warehousing, Utilities	75.9	75.6	74.2	2.3
Wholesale Trade	14.2	14.2	14.1	0.7
Retail Trade	56.2	56.1	54.6	2.9
Food & Beverage Stores	13.3	13.1	13.5	-1.5
General Merchandise Stores	9.3	9.5	9.4	-1.1
Department Stores	7.5	7.5	7.8	-3.8
Transportation, Warehousing, & Utilities	5.5	5.3	5.5	0.0
Information	14.3	14.3	14.7	-2.7
Telecommunications	5.4	5.5	5.7	-5.3
Financial Activities	39.2	39.5	39.7	-1.3
Finance and Insurance	28.2	28.3	28.2	0.0
Credit Intermediation & Related Activities	11.1	11.1	11.3	-1.8
Insurance Carriers	8.3	8.3	8.0	3.8
Professional and Business Services	132.1	131.5	124.4	6.2
Professional, Scientific, & Technical Services	80.6	81.0	76.8	4.9
Computer Systems Design & Related Services	21.2	21.3	21.3	-0.5
Scientific Research & Development	16.2	16.3	16.0	1.3
Administrative & Support Services	40.7	40.3	39.6	2.8
Employment Services	10.6	10.3	10.0	6.0
Services to Buildings & Dwellings	16.5	16.5	16.2	1.9
Educational & Health Care & Social Assistance	79.5	78.6	77.8	2.2
Health Care & Social Assistance	66.6	67.0	65.8	1.2
Ambulatory Health Care Services	28.7	28.8	28.1	2.1
Offices of Physicians	11.7	11.8	11.5	1.7
Hospitals	13.1	13.1	13.0	0.8
Leisure & Hospitality	47.5	49.0	47.6	-0.2
Accommodation & Food Services	40.3	40.9	39.7	1.5
Food Services and Drinking Places	35.6	35.9	35.0	1.7
Other Services	30.4	30.6	30.4	0.0
Government	107.9	103.6	105.1	2.7
Federal Government	51.9	51.9	52.0	-0.2

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	379.6	375.7	382.4	-0.7
Total Private	273.1	273.6	275.7	-0.9
Goods Producing	40.8	40.8	41.9	-2.6
Natural Resources, Mining & Construction	31.8	31.8	32.6	-2.5
Specialty Trade Contractors	24.3	24.9	25.7	-5.4
Manufacturing	9.0	9.0	9.3	-3.2
Service-Providing	338.8	334.9	340.5	-0.5
Private Service Providing	232.3	232.8	233.8	-0.6
Trade, Transportation, Warehousing, Utilities	73.3	73.6	74.4	-1.5
Wholesale Trade	11.0	11.0	11.3	-2.7
Retail Trade	49.1	49.8	49.7	-1.2
Food & Beverage Stores	12.3	12.3	12.2	0.8
General Merchandise Stores	9.6	9.6	9.9	-3.0
Department Stores	7.4	7.4	7.7	-3.9
Transportation, Warehousing, & Utilities	13.2	12.8	13.4	-1.5
Information	7.6	7.3	7.0	8.6
Telecommunications	3.7	3.8	3.9	-5.1
Financial Activities	13.7	13.8	14.0	-2.1
Finance and Insurance	7.3	7.3	7.4	-1.4
Professional and Business Services	45.4	45.7	47.6	-4.6
Professional, Scientific, & Technical Services	25.0	25.0	24.8	0.8
Administrative & Support Services	20.4	20.7	21.1	-3.3
Educational & Health Care & Social Assistance	40.6	40.2	38.9	4.4
Health Care & Social Assistance	36.1	36.1	35.2	2.6
Ambulatory Health Care Services	14.1	14.1	13.7	2.9
Hospitals	7.9	7.9	7.8	1.3
Leisure & Hospitality	36.7	37.1	36.9	-0.5
Accommodation & Food Services	31.8	32.1	31.7	0.3
Other Services	15.0	15.1	15.0	0.0
Government	106.5	102.1	106.7	-0.2
Federal Government	29.2	29.4	30.1	-3.0

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	99.5	100.3	98.2	1.3
Total Private	81.8	83.1	80.5	1.6
Goods Producing	11.6	11.7	12.3	-5.7
Natural Resources & Construction	4.2	4.2	4.2	0.0
Manufacturing	7.4	7.5	8.1	-8.6
Service-Providing	87.9	88.6	85.9	2.3
Private Service Providing	70.2	71.4	68.2	2.9
Trade, Transportation, Warehousing, Utilities	23.7	23.6	22.4	5.8
Retail Trade	15.3	15.6	14.4	6.3
Information	2.4	2.4	2.3	4.3
Financial Activities	7.6	7.9	7.7	-1.3
Professional and Business Services	8.2	8.3	7.8	5.1
Administrative & Support Services	4.9	4.9	4.3	14.0
Educational & Health Care & Social Assistance	15.3	15.3	15.0	2.0
Leisure & Hospitality	9.4	10.2	9.4	0.0
Other Services	3.6	3.7	3.6	0.0
Government	17.7	17.2	17.7	0.0

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	365.9	362.5	363.2	0.7
Total Private	282.9	282.6	279.3	1.3
Goods Producing	21.6	21.6	22.3	-3.1
Natural Resources, Mining & Construction	9.5	9.5	9.5	0.0
Manufacturing	12.1	12.1	12.8	-5.5
Service-Providing	344.3	340.9	340.9	1.0
Private Service Providing	261.3	261.0	257.0	1.7
Trade, Transportation, Warehousing, Utilities	39.1	38.6	39.7	-1.5
Wholesale Trade	8.3	8.3	8.4	-1.2
Retail Trade	16.0	15.9	16.5	-3.0
Transportation, Warehousing, & Utilities	14.8	14.4	14.8	0.0
Information	4.0	4.0	3.9	2.6
Financial Activities	17.5	17.6	17.9	-2.2
Finance and Insurance	13.3	13.3	13.5	-1.5
Credit Intermediation & Related Activities	4.4	4.4	4.5	-2.2
Professional and Business Services	41.5	40.9	40.4	2.7
Professional, Scientific, & Technical Services	18.9	18.9	18.4	2.7
Administrative & Support Services	21.1	20.6	20.2	4.5
Educational & Health Care & Social Assistance	117.7	117.1	113.3	3.9
Educational Services	40.6	39.9	38.2	6.3
Health Care & Social Assistance	77.1	77.2	75.1	2.7
Hospitals	47.6	47.8	46.3	2.8
Leisure & Hospitality	24.8	26.0	25.0	-0.8
Other Services	16.7	16.8	16.8	-0.6
Government	83.0	79.9	83.9	-1.1
Federal Government	10.0	10.0	10.0	0.0
State Government	44.2	41.8	44.6	-0.9
Local Government	28.8	28.1	29.3	-1.7

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
September 2012

Industry	Sept 2012	Aug 2012r	Sept 2011	Percent Change Sept 2011-Sept 2012
Total Nonfarm	52.3	51.7	52.4	-0.2
Total Private	40.5	40.8	40.6	-0.2
Goods Producing	6.2	6.2	6.3	-1.6
Service-Providing	46.1	45.5	46.1	0.0
Private Service Providing	34.3	34.6	34.3	0.0
Government	11.8	10.9	11.8	0.0

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

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***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Notre Dame of Maryland University breaks ground on new Nursing and Education building

The Baltimore city college recently initiated construction on what is planned to be a state-of-the-art, technologically-rich higher education facility for 2,000 students. The building will offer space for professional development for local preK-12 faculties, as well as simulation labs to educate bedside nurses in delivering patient care.

Construction begins at Canton Crossing in Baltimore

Development has begun on a new 31-acre shopping center slated to open next fall on the city's southeastern waterfront. Thirty stores and restaurants are planned for Canton Crossing, to include a Harris Teeter grocery and a Target store.

Odenton Gateway mixed-use development nearing completion in east Odenton

The centerpiece of the Anne Arundel County project, the Anne Arundel Medical System-Johns Hopkins joint venture medical office building, is scheduled to open in early December. Also at the site, The Haven, a 252-apartment complex, is more than 70% leased.

Ground broken for Homewood at Willow Ponds residences north of the city of Frederick

Building is underway for the first of 300 dwelling units planned for a new rental community for adults 55 and older in Frederick County. Homewood at Willow Ponds will feature 200 cottages and 100 apartments, along with a clubhouse offering recreation and activity space. The 100-acre site will accommodate hiking and other outdoor activities. The first cottages should be built in the spring.

Rohde & Schwartz breaks ground on new headquarters in Columbia

The German-based company, a manufacturer of test and measurement, and communications and broadcasting equipment, is set to expand its already major presence in Howard County. A second facility for the firm is now under development in Columbia Gateway Business Park. Completion is expected by fall 2013.

Digital Receiver Technology (DRT) opens new world headquarters in Germantown

The company recently celebrated the completion of a new five-story office and production facility in the Milestone Business Park in Montgomery County, where nearly 400 employees support DRT's manufacturing and engineering operations. The company develops hardware and software products for wireless surveillance and tracking equipment for the federal government and law enforcement agencies.

Kohl's store opens in Aspen Hill

Montgomery County's Northgate Plaza was the location for one of twelve Kohl's stores opened nationwide in late September. The retailer, which hired 115 workers for the Aspen Hill store, occupies a building that formerly housed a Super Fresh grocery.

Construction underway at Brickyard Station community in Beltsville

Building has begun on the first of 1,300 planned residential units at this 63-acre site in Prince George's County. The transit-oriented community, built next to a MARC train station, will include apartments, townhouses, and single family homes. Brickyard Station is part of the Brick Yard, a 125-acre multi-use development which also includes office, industrial, and retail space. The project is being built at the location of the old Washington Brick manufacturing and mining facility.

Freightliner to expand in Hagerstown

The Washington County truck dealership is building a new parts, service, and sales center near its current location. Ground was broken in mid-September for the new center, which is expected to open next summer. The company currently has 52 employees and hopes to hire about 30 more when the new facility opens. The dealership services Class 3 and above tractors and trailers, box trucks, and motor homes.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

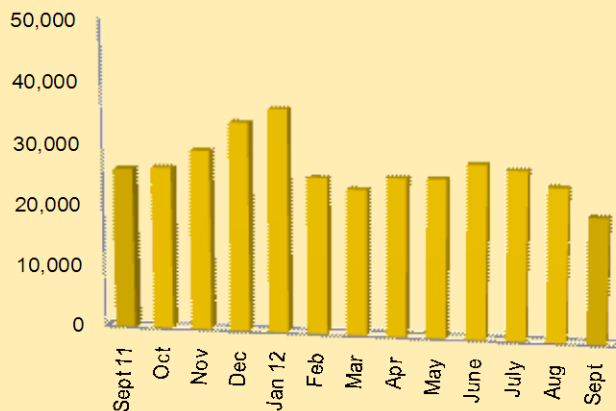
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS September 2012

Initial Claims	20,221
First Payments	8,318
Weeks Claimed	236,876
Weeks Compensated	169,190
Average Weekly Benefit Amount	\$331.51
Benefits Paid	\$54,019,556
Final Payments	4,426
UI Trust Fund Balance -- Sept 30, 2012	\$806,727,866.46

Initial Claims for Unemployment Benefits



MARKET INDICATORS September 2012

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Sept 2012	6.9%	6.5%
August 2012	7.1%	7.0%
Sept 2011	7.1%	7.0%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Sept 2012	7.8%	7.6%
August 2012	8.1%	8.2%
Sept 2011	9.0%	8.8%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Sept 2012	2,581.3	2,591.2
August 2012	2,571.5	2,578.6
Sept 2011	2,555.8	2,562.7
OTM Change	0.4%	0.5%
OTY Change	1.0%	1.1%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

September 2011 -September 2012

US	2.0%
Washington-Baltimore, DC-MD-VA-WV	2.8%

Data for Washington-Baltimore, DC-MD-VA is published every other month